

State Questionnaire for 2011

Provide this information based upon your December 31, 2011 address:

Town, Village, Township, City _____

County in which you live _____

School District Name _____

School District Number _____

Did you live in another state during 2011? Yes No

If so, what state? _____ Dates _____ to _____

Any income from outside your state of residency? Yes No

If so, which states and describe? _____

Total Medical Expenses _____

Long Term Care Insurance Premiums _____

Medical Insurance Premiums _____

Received Disability Benefits _____

College Savings Plan Contributions (529) _____

Withdrawals _____

Retirement Benefits _____

Did you make out of state purchases?

If so, Total of out of state purchases _____

Did you pay mortgage interest on a 2nd home outside your residency state?

During 2011? If so, How much _____

Did you pay rent for a home during the year? If so, rent amount _____

Other pertinent information: